



Donating from your IRA or Qualified Plan to First Unitarian

To make a donation from your IRA or another qualified plan, talk to your broker or IRA custodian. You will first sell the securities within the IRA.

By check:

Have your broker or custodian prepare a check payable to First Unitarian Society of Denver and send directly to First Unitarian.

First Unitarian Society of Denver
1400 Lafayette Street
Denver, CO 80218
Attn: Capital Campaign
OR
Attn: Annual Pledge

By wire:

Have your IRA custodian use the information, below:

Wire funds to: JP Morgan Chase NY
Routing number: 021000021
For credit to: National Financial Services LLC
Account number: 066196-221

For the benefit of: First Unitarian Society of Denver

For final credit to: Fidelity Account # Z47980373 (for Capital Campaign)

OR

For final credit to: Fidelity Account # X25124222 (for Annual Pledge)

Address: One Chases Manhattan Plaza
New York, NY 10005

If you have any questions or concerns please contact:

Rhonda Williamson
Email: office@fusden.org.

We appreciate your support of First Unitarian!